



MICHIGAN DEPARTMENT OF STATE
BUREAU OF ELECTIONS

RECEIVED

JAN 21 REC'D

CANDIDATE COMMITTEE
COVER PAGE

CARMELLA SABAUGH
MACOMB COUNTY CLERK

FOR OFFICIAL USE ONLY

Report must be legible, typed or printed in ink and signed by the treasurer (or designated record keeper) and candidate.

3. This Statement covers From: 08/11/09 to 10/18/09

1. Committee I.D. Number

138514

4. Candidate Last Name First Name M.I.

Wertenberger Garry E

2. Committee Name

Committee to elect Garry Wertenberger

4a. Office Sought Including District # or Community Served (If applicable)

Lakeview School Board, Trustee

4b. County of Residence Macomb

5. Committee's Mailing Address

27928 Vogt
St Clair Shores, MI 48081

6. Treasurer's Name & Residential Address

Pamela Wertenberger
27928 Vogt
St Clair Shores, MI 48081

Area Code and Phone (586) 419-9396

If the address in this box is different from the committee mailing address on the Statement of Organization, mail may be sent to this address by the filing official.

Area Code & Phone (586) 445-0563

7. Treasurer's Business Address

27928 Vogt
St Clair Shores, MI 48081

8. Designated Record keeper's Name and Mailing Address (If the committee has a Designated Record keeper)

Area Code and Phone (586) 445-0563

Area Code and Phone

9. TYPE OF STATEMENT

9a. ☒ Pre-Election OR 9b. ☐ Post-Election

Pre-Election or Post-Election Statement relates to:

☐ Primary ☒ General
☐ Convention ☐ School
☐ Special ☐ Caucus

Date of Election, Convention or Caucus

11/03/09

9c. ☒ Annual Statement (2009 Coverage Year)

9d. ☐ Amendment to Campaign Statement (Complete Item 9a, 9b, 9c or 9e to indicate which Statement is being amended)

9e. ☐ Dissolution of Candidate Committee

Effective Date of Dissolution

By checking this item, I/We certify that the committee has no assets or outstanding debts, including late filing fees. Further, I/We request that if the dissolution cannot be granted, that this be considered a request for the Reporting Waiver.

Note: The disposition of residual funds must be reported on Schedule 1B and the Summary Page.

A committee that does not have a Reporting Waiver must file all required Campaign Statements. The Campaign Statements must include all applicable Schedules. Direct contributions, in-kind contributions, loans, expenditures, and outstanding debts count against the \$1,000 Reporting Waiver threshold. If any of the information listed in items 2, 4, 5, 6, 7, or 8 has changed since the information was shown on the committee's Statement of Organization, an amendment to the Statement of Organization should accompany this Campaign Statement. If a request for a Reporting Waiver is not received on or before the filing deadline of a required campaign statement, that campaign statement cannot be waived.

10. Verification: I/We certify that all reasonable diligence was used in the preparation of this statement and attached schedules (if any) and to the best of my/our knowledge and belief the contents are true, accurate and complete.

Current Treasurer or

Designated Record keeper Pamela Wertenberger Pamela Wertenberger Date 12/22/09
Type or Print Name Signature

Candidate

GARRY WERTENBERGER Garry Wertenberger Date DEC 22, 09
Type or Print Name Signature



MICHIGAN DEPARTMENT OF STATE
BUREAU OF ELECTIONS

1. Committee I.D. Number 138514

**SUMMARY PAGE
CANDIDATE COMMITTEE**

2. Committee Name Committee to Elect Garry Wertenberger

| RECEIPTS | | Column I This Period | Column II Cumulative this election cycle |
|--|------------|-------------------------|---|
| 3. Contributions | | | |
| a. Itemized (Schedule 1A - Column 6) | (3a.) \$ | <u>2,016.47</u> | |
| b. Unitemized (less than \$20.01 each - no Schedule) | (3b.) \$ | <u>NOT APPLICABLE</u> | |
| c. Subtotal of "Contributions" | (3c.) \$ | <u>\$2,016.47</u> | (18.) \$ <u>\$2,016.47</u> |
| 4. Other Receipts (Schedule 1A -1, Column 6) | (4.) \$ | <u>\$0.00</u> | (19.) \$ <u>\$0.00</u> |
| 5. TOTAL CONTRIBUTIONS AND OTHER RECEIPTS (Add Line 3c + Line 4) | (5.) \$ | <u>\$2,016.47</u> | (20.) \$ <u>\$2,016.47</u> |
| IN-KIND CONTRIBUTIONS & EXPENDITURES | | | |
| 6. In-Kind Contributions (Schedule 1-IK, Column 7) | (6.) \$ | <u>\$0.00</u> | (21.) \$ <u>\$0.00</u> |
| 7. In-Kind Expenditures (Schedule 1B-IK, Column 6) | (7.) \$ | <u>\$0.00</u> | (22.) \$ <u>\$0.00</u> |
| EXPENDITURES | | | |
| 8. Expenditures | | | |
| a. Itemized (Schedule 1B, Column 6) | (8a.) \$ | <u>\$1,964.99</u> | |
| b. Itemized Get-Out-the-Vote (Schedule 1B-G) | (8b.) \$ | <u>\$0.00</u> | |
| c. Unitemized (less than \$50.01 each - no Schedule) | (8c.) \$ | <u>\$0.00</u> | |
| 9. TOTAL EXPENDITURES (Add Line 8a + Line 8b + Line 8c) | (9.) \$ | <u>\$1,964.99</u> | (23.) \$ <u>\$1,964.99</u> |
| INCIDENTAL EXPENSE DISBURSEMENTS (Officeholders Only) | | | |
| 10. Disbursements | | | |
| a. Itemized (Schedule 1C, Column 6) | (10a.) \$ | <u>\$0.00</u> | |
| b. Unitemized (less than \$50.01 each - no Schedule) | (10b.) \$ | <u>\$0.00</u> | |
| 11. TOTAL INCIDENTAL EXPENSE DISBURSEMENTS (Add Line 10a + Line 10b) | (11.) \$ | <u>\$0.00</u> | (24.) \$ <u>\$0.00</u> |
| DEBTS AND OBLIGATIONS | | | |
| 12. Debts and Obligations | | | |
| a. Owed by the Committee (Schedule 1E) | (12a.) \$ | <u>\$0.00</u> | |
| b. Owed to the Committee (Schedule 1E) | (12b.) \$ | <u>\$0.00</u> | |
| BALANCE STATEMENT | | | |
| 13. Ending Balance of last report filed (Enter zero if no previous reports have been filed.) | (13.) \$ | <u>\$0.00</u> | |
| 14. Amount received during reporting period (Line 5, Total Contributions & Other Receipts) | (14.) + \$ | <u>\$2,016.47</u> | |
| | (15.) = \$ | <u>\$2,016.47</u> | |
| 15. SUBTOTAL Add lines 13 and 14 | | | |
| 16. Amount expended during reporting period (Add lines 9 and 11) | (16.) - \$ | <u>\$1,964.99</u> | |
| 17. ENDING BALANCE (Subtract line 16 from line 15) | (17.) \$ | <u>\$51.48</u> | |



ITEMIZED CONTRIBUTIONS
SCHEDULE 1A

CANDIDATE COMMITTEE

1. Committee I.D. Number 138514

2. Committee Name Committee to Elect Garry Wertenberger

Enter contributor's name and address. If contribution is from an individual, enter last name, first name, middle initial. Check box to indicate if contribution is from a Political Committee or an Independent Committee (PAC) Report all contributions regardless of amount.

6. Amount

7. Cumulative for
Election Cycle for Each
Contributor (Through
date of receipt)

3. Contribution # 1 PAC Receipt? ☐ YES 4. Date of Receipt 10/16/09

Name & Address:

Bill Brown
22615 Arcadia St
St Clair Shores, MI 48081

\$ 100.00

\$ 100.00

5. If over \$100.00 cumulative, please provide:

Occupation _____ Employer _____

Business Address _____

Type of Contribution: ☒ Direct ☐ Loan from a person ☒ Fund Raiser

[Click Here for Memo Itemization](#)

3. Contribution #2 PAC Receipt? ☐ YES 4. Date of Receipt 10/16/09

Name & Address:

Robert Wright
27931 Vogt
St Clair Shores, MI 48081

\$ 20.00

\$ 20.00

5. If over \$100.00 cumulative, please provide:

Occupation _____ Employer _____

Business Address _____

Type of Contribution: ☒ Direct ☐ Loan from a person ☒ Fund Raiser

[Click Here for Memo Itemization](#)

3. Contribution # 3 PAC Receipt? ☐ YES 4. Date of Receipt 10/16/09

Name & Address:

Sharon Wright
27931 Vogt
St Clair Shores, MI 48081

\$ 20.00

\$ 20.00

5. If over \$100.00 cumulative, please provide:

Occupation _____ Employer _____

Business Address _____

Type of Contribution: ☒ Direct ☐ Loan from a person ☒ Fund Raiser

[Click Here for Memo Itemization](#)

3. Contribution # 4 PAC Receipt? ☐ YES 4. Date of Receipt 10/16/09

Name & Address:

Mary Brown
22615 Arcadia
St Clair Shores, MI 48081

\$ 20.00

\$ 20.00

5. If over \$100.00 cumulative, please provide:

Occupation _____ Employer _____

Business Address _____

Type of Contribution: ☒ Direct ☐ Loan from a person ☒ Fund Raiser

[Click Here for Memo Itemization](#)

Page Subtotal **\$160.00**

Grand Total of All Schedules 1A
(Complete on last page of Schedule)

Enter this total on
line 3a of Summary
Page.



ITEMIZED CONTRIBUTIONS
SCHEDULE 1A

CANDIDATE COMMITTEE

1. Committee I.D. Number 138514

2. Committee Name Committee to Elect Garry Wertenberger

Enter contributor's name and address. If contribution is from an individual, enter last name, first name, middle initial. Check box to indicate if contribution is from a Political Committee or an Independent Committee (PAC) Report all contributions regardless of amount.

6. Amount

7. Cumulative for
Election Cycle for Each
Contributor (Through
date of receipt)

3. Contribution #1 PAC Receipt? ☐ YES 4. Date of Receipt 08/11/09

Name & Address:

Garry Wertenberger
27928 Vogt
St Clair Shores, MI 48081

\$ 100.00 \$ 1856.47

5. If over \$100.00 cumulative, please provide:

Occupation Business Manager Employer TRW Automotive

[Click Here for Memo Itemization](#)

Business Address 12000 Tech Center Drive, Livonia, MI 48150

Type of Contribution: ☒ Direct ☐ Loan from a person ☐ Fund Raiser

3. Contribution #2 PAC Receipt? ☐ YES 4. Date of Receipt 09/24/09

Name & Address:

Garry Wertenberger
27928 Vogt
St Clair Shores, MI 48081

\$ 1000.00 \$ 1856.47

5. If over \$100.00 cumulative, please provide:

Occupation Business Manager Employer TRW Automotive

[Click Here for Memo Itemization](#)

Business Address 12000 Tech Center Drive, Livonia, MI 48150

Type of Contribution: ☒ Direct ☐ Loan from a person ☐ Fund Raiser

3. Contribution #3 PAC Receipt? ☐ YES 4. Date of Receipt 10/09/09

Name & Address:

Garry Wertenberger
27928 Vogt
St Clair Shores, MI 48081

\$ 756.47 \$ 1856.47

5. If over \$100.00 cumulative, please provide:

Occupation Business Manager Employer TRW Automotive

[Click Here for Memo Itemization](#)

Business Address 12000 Tech Center Drive, Livonia, MI 48150

Type of Contribution: ☒ Direct ☐ Loan from a person ☐ Fund Raiser

3. Contribution #4 PAC Receipt? ☐ YES 4. Date of Receipt _____

Name & Address:

\$ _____ \$ _____

5. If over \$100.00 cumulative, please provide:

Occupation _____ Employer _____

[Click Here for Memo Itemization](#)

Business Address _____

Type of Contribution: ☐ Direct ☐ Loan from a person ☐ Fund Raiser

Page Subtotal **\$1,856.47**

Grand Total of All Schedules 1A
(Complete on last page of Schedule)

\$2,016.47

Enter this total on
line 3a of Summary
Page.



**ITEMIZED EXPENDITURES
SCHEDULE 1B
CANDIDATE COMMITTEE**

1. Committee I. D. Number 138514
2. Committee Name Committee to Elect Garry Wertenberger

| 3. Name and address of person or vendor to whom paid | 4. Purpose (Required Information) | 5. Date | 6. Amount |
|--|--|-------------------------|-------------------|
| Expenditure #1 Name <u>City of St Clair Shores</u> Address <u>27600 Jefferson Circle Dr</u> <u>St Clair Shores, MI 48081</u> <input type="checkbox"/> Fund Raiser | Purpose: <u>Filing Fee</u> <input type="checkbox"/> Check box if this expenditure is payment of debt or obligation reported on previous statement | <u>08/11/09</u> Date | \$ <u>100.00</u> |
| Expenditure #2 Name <u>Del Printing</u> Address <u>19724 Nine Mile Rd</u> <u>St Clair Shores, MI 48080</u> <input type="checkbox"/> Fund Raiser | Purpose: <u>Campaign Signs</u> <input type="checkbox"/> Check box if this expenditure is payment of debt or obligation reported on previous statement | <u>10/08/09</u> Date | \$ <u>1113.99</u> |
| Expenditure #3 Name <u>The Zimmerman Group</u> Address <u>21391 Blackburn</u> <u>St Clair Shores, MI 48080</u> <input type="checkbox"/> Fund Raiser | Purpose: <u>Campaign Flyers</u> <input type="checkbox"/> Check box if this expenditure is payment of debt or obligation reported on previous statement | <u>09/24/09</u> Date | \$ <u>695.00</u> |
| Expenditure #4 Name <u>Fraser Star Lanes</u> Address <u>33042 Garfield Rd.</u> <u>Fraser, MI 48026</u> <input type="checkbox"/> Fund Raiser | Purpose: <u>Bowling Fundraiser</u> <input type="checkbox"/> Check box if this expenditure is payment of debt or obligation reported on previous statement | <u>10/16/09</u> Date | \$ <u>56.00</u> |
| Expenditure #5 Name Address <input type="checkbox"/> Fund Raiser | Purpose: _____ <input type="checkbox"/> Check box if this expenditure is payment of debt or obligation reported on previous statement | _____ Date | \$ _____ |

Subtotal this page **\$1,964.99**

Grand Total of all Schedules 1B
(Complete on last page of Schedule) **\$1,964.99**

Enter this total
on line 8a of
Summary Page



**FUND RAISER SCHEDULE 1F
CANDIDATE COMMITTEE**

1. Committee I.D. Number 138514
2. Committee Name Committee to Elect Garry Wertenberger

- USE A SEPARATE SHEET FOR EACH EVENT -

| | | | |
|---|---|--|---|
| 3. Date Event Was Held <u>10/16/09</u> | 4. Number of Individuals Attending or Participating (whichever is greater) <u>12</u> | 5. Type of Fund Raising Activity <u>Bowling</u> | 6. Address and Name (If any) of the place where the activity was held. <u>Fraser Star Lanes</u> <u>330420 Garfield, Rd.</u> <u>Fraser, MI 48026</u> <input type="checkbox"/> Private Residence |
|---|---|--|---|

7. Total Contributions \$160.00
8. Other Receipts \$0.00
9. Gross Receipts (Add lines 7 and 8) \$160.00
10. Total Cost of Event \$56.00
(Total Cost includes In-Kind Contributions and All Expenditures Made For the Event)

11. ☐ Check if event was a joint fund raiser and complete the following:

| Co-Sponsor(s) | Contribution Split (%) | Expenditure Split (%) |
|---------------|---------------------------|--------------------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

- The committee is required to file a separate Fund Raiser Schedule for each fund raising event held during the period covered by the Campaign Statement.
- Receipts and expenditures listed on a Fund Raiser Schedule must also be reported on the Itemized Contributions Schedule (1A), Itemized In-Kind Contributions Schedule (1-IK), Itemized Expenditures Schedule (1B) and the Summary Page.
- Each committee that participated in a joint fund raiser must file a Fund Raiser Schedule for the event.